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SUMMARY

Proven leader with over 20 years experience in the technology and financial industries.

Builder of world-class technology management teams who produce demonstrable revenue growth through targeted technology stack improvements.

NOTABLE ACHIEVEMENTS

- ✓ Spearheaded leading-edge BTB connectivity between Texas Capital Bank's warehouse lending platform and ICE loan origination system.
- ✓ Oversaw transformative effort to replace Texas Capital Bank's paper mortgage note review process with Fiserv ICR solution.
- ✓ Led effort to integrate whole loan trading functionality into the Texas Capital Bank's warehouse lending platform.

CORE COMPETENCIES

- ✓ Process Maturity and Management
- ✓ Vendor Management
- ✓ Technology Leadership
- ✓ Process Automation & Optimization
- ✓ Business Solutions
- ✓ Vendor Management

PROFESSIONAL EXPERIENCE

TEXAS CAPITAL BANK is a U.S. bank offering a range of loan, deposit account, and other commercial and consumer financial products and services to customers.

2022 - Present **Director - Mortgage Finance Technology Delivery | Richardson, TX**

Managing an agile delivery team responsible for engineering and building innovative, flexible, and cost effective solutions for the firm's mortgage finance application suite.

- Partnering with senior leadership to develop the technology strategy for Mortgage Finance that aligns with the firm's target architecture.
- Advancing firm's digital strategy through implementation of new API integrations, process automation, and UI improvements.
- Promoting an application support culture centered around the pillars of safe, stable, secure and relevant.
- Coordinating ongoing efforts to utilize new and existing applications to onboard investment banking products including whole loan trading, and offset financing.

2020 - 2022 **VP - Line Business Applications Manager | Richardson, TX**

Managed a technology engineering team overseeing the firm's warehouse lending application suite.

- Spearheaded leading-edge BTB connectivity between warehouse lending platform and ICE loan origination system.
- Led effort to integrate warehouse lending platform with DocMagic EVault (automated ENote retrieval and deposit through API integration).
- Oversaw transformative effort to replace paper mortgage note review process with Fiserv ICR solution.
- Coordinated technology improvements which greatly increased warehouse lending LOB growth.

2018 - 2020

AVP - Lead Business Analyst – | Richardson, TX

Served as Lead Business Analyst on warehouse lending software platform.

- Worked with LOB leadership to increase warehouse lending platform's relevance through adoption and implementation of targeted software enhancements.
- Coordinated cross-functional teams to implement software version upgrades.
- Oversaw improvements in data, reporting, and process automation.

EQUATOR (an Altisource business unit) is a technology innovator providing infrastructure Software as a Service ("iSaaS") solutions that offer advanced transactional functionality, data aggregation and analysis, and e-commerce capabilities to financial institutions and key participants within the financial services industry.

2014 - 2018

Sr. Business Analyst – Solutions | Plano, TX

Acted as Senior Business Analyst, SME, and implementation lead on Fannie Mae/Equator API.

- Served as Senior Business Analyst on a 3-year, 350,000 man-hour effort to convert Fannie Mae's entire REO portfolio and associated business processes from their legacy internal technology platform onto a custom Enterprise Equator platform.

2012 - 2014

Business Analyst – Solutions | Plano, TX

- Designed business requirements and business logic documents based on client needs for software customization.

EDUCATION

Bachelor of Arts in Economics - The University of North Carolina at Chapel Hill, 2000

REFERENCES

Available upon request